

Final Information of Securityholders

Notice of Issuer Substitution

8 June 2020

On 8 November 2018, Commerzbank Aktiengesellschaft ("**Commerzbank**") had entered into an agreement with Société Générale S.A. ("**Société Générale**") to sell its Equity Markets & Commodities business, which includes *inter alia* the issuance and trading of investment and leverage products, to Société Générale and affiliated entities.

We hereby notify all holders of the relevant securities (as identified by the ISIN listed in the first column (*ISIN*) in the annexes hereto; the "**Transferred Securities**") that as of 8 June 2020 (the "**Effective Date**") the relevant new issuer identified in the corresponding second column (*New SG Issuer*) (the "**New SG Issuer**") assumes all obligations of Commerzbank as issuer of each Transferred Securities listed below. As of the Effective Date, all rights and obligations of Commerzbank under and in relation to the Transferred Securities have been transferred to the relevant New SG Issuer (each, an "**Issuer Substitution**").

Société Générale has taken on the calculation agent and paying agent functions under such securities, which until the Effective Date were exercised by Commerzbank.

With respect to any Commerzbank proprietary index underlying the securities subject to an Issuer Substitution (each, a "**Proprietary Index**") hereunder, each such Proprietary Index will be substituted by a new similar (as regards to its concept, description and methodology) proprietary index with Société Générale acting as index sponsor and Société Générale will appoint a third party index calculation agent. All levels in respect of a Proprietary Index will be published in connection with the ticker identified in the corresponding third column (*New underlying Proprietary Index ticker*) in the annexes hereto.

In addition, each New SG Issuer has agreed to indemnify the relevant holders of Transferred Securities assumed by it from any tax, duty, assessment or governmental charge imposed on such holder in respect of such Issuer Substitution.

Société Générale has issued an unconditional and irrevocable parent guarantee for the benefit of the relevant holders of Transferred Securities relating to the performance of all of the relevant New SG Issuer's payment obligations (including any delivery obligations) arising under the relevant Transferred Securities (the "**Parent Guarantee**"). The Parent Guarantee is available at:

https://prospectus.socgen.com/program_search/guarantee-8-june-20

For details and further information, please contact: Commerzbank Aktiengesellschaft, Residual Legacy and Management, email: FK-CPM EMC_Legacy_Trading@commerzbank.com and MOEQDBOOKINGS@commerzbank.com

Annex 1 (List of securities listed at the Luxembourg Stock Exchange)

ISIN	New SG Issuer	New underlying Proprietary Index ticker
XS1715704760	SG Issuer S.A.	<i>Not applicable</i>
XS1715817885	SG Issuer S.A.	<i>Not applicable</i>
XS1715823180	SG Issuer S.A.	<i>Not applicable</i>
XS1715898430	SG Issuer S.A.	<i>Not applicable</i>
XS1715900608	SG Issuer S.A.	SGKMRIDE Index
XS1728673242	SG Issuer S.A.	<i>Not applicable</i>
XS1728675452	SG Issuer S.A.	<i>Not applicable</i>
XS1728675536	SG Issuer S.A.	<i>Not applicable</i>

Annex 2 (List of non-listed securities)

ISIN	New SG Issuer	New underlying Proprietary Index ticker
XS1715701584	SG Issuer S.A.	<i>Not applicable</i>
XS1715703952	SG Issuer S.A.	<i>Not applicable</i>
XS1715704257	SG Issuer S.A.	<i>Not applicable</i>
XS1715704927	SG Issuer S.A.	<i>Not applicable</i>
XS1715705064	SG Issuer S.A.	<i>Not applicable</i>
XS1715812738	SG Issuer S.A.	<i>Not applicable</i>
XS1715813033	SG Issuer S.A.	<i>Not applicable</i>
XS1715813116	SG Issuer S.A.	<i>Not applicable</i>
XS1715813207	SG Issuer S.A.	<i>Not applicable</i>
XS1715813389	SG Issuer S.A.	<i>Not applicable</i>
XS1715813462	SG Issuer S.A.	<i>Not applicable</i>
XS1715813546	SG Issuer S.A.	SGKMREER Index
XS1715814510	SG Issuer S.A.	<i>Not applicable</i>
XS1715814601	SG Issuer S.A.	<i>Not applicable</i>
XS1715814940	SG Issuer S.A.	<i>Not applicable</i>
XS1715815087	SG Issuer S.A.	<i>Not applicable</i>
XS1715815160	SG Issuer S.A.	<i>Not applicable</i>
XS1715815244	SG Issuer S.A.	<i>Not applicable</i>
XS1715815673	SG Issuer S.A.	<i>Not applicable</i>
XS1715815830	SG Issuer S.A.	<i>Not applicable</i>
XS1715816051	SG Issuer S.A.	<i>Not applicable</i>
XS1715816721	SG Issuer S.A.	SGKMREER Index
XS1715817539	SG Issuer S.A.	SGKMRIDE Index
XS1715817612	SG Issuer S.A.	<i>Not applicable</i>
XS1715818347	SG Issuer S.A.	<i>Not applicable</i>
XS1715818693	SG Issuer S.A.	<i>Not applicable</i>
XS1715818859	SG Issuer S.A.	SGKMREER Index
XS1715819311	SG Issuer S.A.	SGKMRIDE Index
XS1715820244	SG Issuer S.A.	<i>Not applicable</i>
XS1715820327	SG Issuer S.A.	SGKMREER Index
XS1715820590	SG Issuer S.A.	SGKMREER Index
XS1715821051	SG Issuer S.A.	<i>Not applicable</i>
XS1715821135	SG Issuer S.A.	SGKMRIDE Index
XS1715821481	SG Issuer S.A.	<i>Not applicable</i>
XS1715821564	SG Issuer S.A.	SGKMREER Index
XS1715821648	SG Issuer S.A.	SGKMREER Index
XS1715822372	SG Issuer S.A.	<i>Not applicable</i>
XS1715822455	SG Issuer S.A.	SGKMRIDE Index
XS1715822703	SG Issuer S.A.	SGKMREER Index
XS1715822885	SG Issuer S.A.	SGKMREER Index
XS1715823347	SG Issuer S.A.	SGKMREER Index
XS1715823693	SG Issuer S.A.	<i>Not applicable</i>
XS1715824238	SG Issuer S.A.	<i>Not applicable</i>
XS1715824311	SG Issuer S.A.	<i>Not applicable</i>
XS1715824402	SG Issuer S.A.	<i>Not applicable</i>
XS1715824584	SG Issuer S.A.	<i>Not applicable</i>
XS1715824741	SG Issuer S.A.	<i>Not applicable</i>
XS1715825045	SG Issuer S.A.	<i>Not applicable</i>
XS1715825557	SG Issuer S.A.	SGKMREER Index
XS1715825631	SG Issuer S.A.	SGKMREER Index

XS1715825987	SG Issuer S.A.	SGKMREER Index
XS1715863723	SG Issuer S.A.	<i>Not applicable</i>
XS1715863996	SG Issuer S.A.	<i>Not applicable</i>
XS1715865934	SG Issuer S.A.	<i>Not applicable</i>
XS1715866072	SG Issuer S.A.	<i>Not applicable</i>
XS1715867393	SG Issuer S.A.	<i>Not applicable</i>
XS1715868524	SG Issuer S.A.	<i>Not applicable</i>
XS1715868797	SG Issuer S.A.	<i>Not applicable</i>
XS1715869415	SG Issuer S.A.	<i>Not applicable</i>
XS1715869506	SG Issuer S.A.	<i>Not applicable</i>
XS1715873870	SG Issuer S.A.	<i>Not applicable</i>
XS1715873953	SG Issuer S.A.	<i>Not applicable</i>
XS1715874092	SG Issuer S.A.	<i>Not applicable</i>
XS1715884562	SG Issuer S.A.	<i>Not applicable</i>
XS1715885882	SG Issuer S.A.	<i>Not applicable</i>
XS1715886005	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1715886260	SG Issuer S.A.	<i>Not applicable</i>
XS1715886344	SG Issuer S.A.	<i>Not applicable</i>
XS1715886690	SG Issuer S.A.	<i>Not applicable</i>
XS1715886773	SG Issuer S.A.	<i>Not applicable</i>
XS1715886856	SG Issuer S.A.	<i>Not applicable</i>
XS1715891773	SG Issuer S.A.	SGKMGINF Index
XS1715894017	SG Issuer S.A.	<i>Not applicable</i>
XS1715894108	SG Issuer S.A.	<i>Not applicable</i>
XS1715894280	SG Issuer S.A.	<i>Not applicable</i>
XS1715894363	SG Issuer S.A.	<i>Not applicable</i>
XS1715894447	SG Issuer S.A.	<i>Not applicable</i>
XS1715894520	SG Issuer S.A.	<i>Not applicable</i>
XS1715894959	SG Issuer S.A.	<i>Not applicable</i>
XS1715895337	SG Issuer S.A.	SGKMRIDE Index
XS1715896905	SG Issuer S.A.	<i>Not applicable</i>
XS1715897036	SG Issuer S.A.	<i>Not applicable</i>
XS1715897549	SG Issuer S.A.	<i>Not applicable</i>
XS1715897622	SG Issuer S.A.	<i>Not applicable</i>
XS1715897895	SG Issuer S.A.	<i>Not applicable</i>
XS1715897978	SG Issuer S.A.	<i>Not applicable</i>
XS1715898190	SG Issuer S.A.	<i>Not applicable</i>
XS1715898513	SG Issuer S.A.	<i>Not applicable</i>
XS1715899081	SG Issuer S.A.	<i>Not applicable</i>
XS1715899594	SG Issuer S.A.	<i>Not applicable</i>
XS1715899750	SG Issuer S.A.	<i>Not applicable</i>
XS1715899834	SG Issuer S.A.	<i>Not applicable</i>
XS1715900194	SG Issuer S.A.	<i>Not applicable</i>
XS1715900434	SG Issuer S.A.	<i>Not applicable</i>
XS1715901325	SG Issuer S.A.	<i>Not applicable</i>
XS1715901671	SG Issuer S.A.	<i>Not applicable</i>
XS1715901754	SG Issuer S.A.	<i>Not applicable</i>
XS1715901838	SG Issuer S.A.	<i>Not applicable</i>
XS1715902059	SG Issuer S.A.	<i>Not applicable</i>
XS1715902646	SG Issuer S.A.	<i>Not applicable</i>
XS1715903453	SG Issuer S.A.	<i>Not applicable</i>
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XS1715903701	SG Issuer S.A.	<i>Not applicable</i>

XS1715903883	SG Issuer S.A.	<i>Not applicable</i>
XS1715905235	SG Issuer S.A.	<i>Not applicable</i>
XS1715905664	SG Issuer S.A.	<i>Not applicable</i>
XS1715905748	SG Issuer S.A.	<i>Not applicable</i>
XS1715906126	SG Issuer S.A.	<i>Not applicable</i>
XS1728572568	SG Issuer S.A.	<i>Not applicable</i>
XS1728578334	SG Issuer S.A.	<i>Not applicable</i>
XS1728578508	SG Issuer S.A.	<i>Not applicable</i>
XS1728578680	SG Issuer S.A.	<i>Not applicable</i>
XS1728578920	SG Issuer S.A.	<i>Not applicable</i>
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XS1728579654	SG Issuer S.A.	<i>Not applicable</i>
XS1728579902	SG Issuer S.A.	<i>Not applicable</i>
XS1728580660	SG Issuer S.A.	<i>Not applicable</i>
XS1728581478	SG Issuer S.A.	<i>Not applicable</i>
XS1728583177	SG Issuer S.A.	<i>Not applicable</i>
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XS1728585388	SG Issuer S.A.	<i>Not applicable</i>
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XS1728588994	SG Issuer S.A.	<i>Not applicable</i>
XS1728589455	SG Issuer S.A.	<i>Not applicable</i>
XS1728621522	SG Issuer S.A.	<i>Not applicable</i>
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XS1728626240	SG Issuer S.A.	<i>Not applicable</i>
XS1728626323	SG Issuer S.A.	<i>Not applicable</i>
XS1728629269	SG Issuer S.A.	<i>Not applicable</i>
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XS1728662393	SG Issuer S.A.	<i>Not applicable</i>
XS1728663367	SG Issuer S.A.	<i>Not applicable</i>
XS1728666204	SG Issuer S.A.	<i>Not applicable</i>
XS1728666386	SG Issuer S.A.	<i>Not applicable</i>
XS1728666543	SG Issuer S.A.	<i>Not applicable</i>

XS1728666626	SG Issuer S.A.	<i>Not applicable</i>
XS1728670578	SG Issuer S.A.	<i>Not applicable</i>
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XS1728724920	SG Issuer S.A.	<i>Not applicable</i>
XS1728726206	SG Issuer S.A.	<i>Not applicable</i>