

## Final Information of Securityholders

### Notice of Issuer Substitution

20 July 2020

On 8 November 2018, Commerzbank Aktiengesellschaft ("**Commerzbank**") had entered into an agreement with Société Générale S.A. ("**Société Générale**") to sell its Equity Markets & Commodities business, which includes *inter alia* the issuance and trading of investment and leverage products, to Société Générale and affiliated entities.

We hereby notify all holders of the relevant securities (as identified by the ISIN listed in the first column (*ISIN*) in the annexes hereto; the "**Transferred Securities**") that as of 20 July 2020 (the "**Effective Date**") the relevant new issuer identified in the corresponding second column (*New SG Issuer*) (the "**New SG Issuer**") assumes all obligations of Commerzbank as issuer of each Transferred Securities listed below. As of the Effective Date, all rights and obligations of Commerzbank under and in relation to the Transferred Securities have been transferred to the relevant New SG Issuer (each, an "**Issuer Substitution**").

Société Générale has taken on the calculation agent functions under such securities, which until the Effective Date were exercised by Commerzbank.

**Clearstream Banking/Euroclear Luxembourg:** Société Générale has taken on the paying agent functions under such securities, which until the Effective Date (as defined below) were exercised by Commerzbank.

**Republic of Finland:** Nordea Bank Finland Plc has taken on the paying agent functions under such securities, which until the Effective Date were exercised by Skandinaviska Enskilda Banken AB (publ), Stockholm acting through its Helsinki Branch.

**Kingdom of Sweden:** Nordea Bank AB (publ) has taken on the paying agent functions under such securities, which until the Effective Date were exercised by Skandinaviska Enskilda Banken AB (publ), Stockholm.

The market making will be supported by (i) Société Générale if the New SG Issuer is SG Issuer S.A. or Société Générale Effekten GmbH and (ii) by SG Option Europe S.A. if the New SG Issuer is Société Générale.

In addition, each New SG Issuer has agreed to indemnify the relevant holders of Transferred Securities assumed by it from any tax, duty, assessment or governmental charge imposed on such holder in respect of such Issuer Substitution.

Société Générale has issued an unconditional and irrevocable parent guarantee for the benefit of the relevant holders of Transferred Securities relating to the performance of all of the relevant New SG Issuers' payment obligations (including any delivery obligations) arising under the relevant Transferred Securities (the "**Parent Guarantee**"). The Parent Guarantee is available at:

[https://prospectus.socgen.com/program\\_search/guarantee-20-july-20](https://prospectus.socgen.com/program_search/guarantee-20-july-20)

For details and further information, please contact: Commerzbank Aktiengesellschaft, Residual Legacy and Management, email: [FK-CPM EMC\\_Legacy\\_Trading@commerzbank.com](mailto:FK-CPM EMC_Legacy_Trading@commerzbank.com) and [MOEQDBOOKINGS@commerzbank.com](mailto:MOEQDBOOKINGS@commerzbank.com)

**Annex 1 (List of securities listed at Nasdaq Nordic)**

<b>ISIN</b>	<b>New SG Issuer</b>
SE0012167914	Société Générale Effekten GmbH

**Annex 2 (List of non-listed securities)**

<b>ISIN</b>	<b>New SG Issuer</b>
XS1715816218	SG Issuer S.A.
XS1715816309	SG Issuer S.A.
XS1715819071	SG Issuer S.A.
XS1715823776	SG Issuer S.A.
XS1715900863	SG Issuer S.A.
XS1715904774	SG Issuer S.A.
XS1728573376	SG Issuer S.A.
XS1728638765	SG Issuer S.A.
XS1728648053	SG Issuer S.A.
XS1728651511	SG Issuer S.A.
XS1728695138	SG Issuer S.A.
XS1728695211	SG Issuer S.A.
XS1728695302	SG Issuer S.A.
XS1728695484	SG Issuer S.A.
XS1728705382	SG Issuer S.A.
XS1728705978	SG Issuer S.A.
XS1728707081	SG Issuer S.A.
DE000CJ2E014	SG Issuer S.A.
DE000CJ2E0Q1	SG Issuer S.A.
DE000CJ2E0Y5	SG Issuer S.A.
DE000CJ2E113	SG Issuer S.A.