

Final Information of Securityholders

Notice of Issuer Substitution

20 July 2020

On 8 November 2018, Commerzbank Aktiengesellschaft ("**Commerzbank**") had entered into an agreement with Société Générale S.A. ("**Société Générale**") to sell its Equity Markets & Commodities business, which includes *inter alia* the issuance and trading of investment and leverage products, to Société Générale and affiliated entities.

We hereby notify all holders of the relevant securities (as identified by the ISIN listed in the first column (*ISIN*) in the annexes hereto; the "**Transferred Securities**") that as of 20 July 2020 (the "**Effective Date**") the relevant new issuer identified in the corresponding second column (*New SG Issuer*) (the "**New SG Issuer**") assumes all obligations of Commerzbank as issuer of each Transferred Securities listed below. As of the Effective Date, all rights and obligations of Commerzbank under and in relation to the Transferred Securities have been transferred to the relevant New SG Issuer (each, an "**Issuer Substitution**").

Société Générale has taken on the calculation agent functions under such securities, which until the Effective Date were exercised by Commerzbank.

Clearstream Banking/Euroclear Luxembourg: Société Générale has taken on the paying agent functions under such securities, which until the Effective Date (as defined below) were exercised by Commerzbank.

Republic of Finland: Nordea Bank Finland Plc has taken on the paying agent functions under such securities, which until the Effective Date were exercised by Skandinaviska Enskilda Banken AB (publ), Stockholm acting through its Helsinki Branch.

Kingdom of Sweden: Nordea Bank AB (publ) has taken on the paying agent functions under such securities, which until the Effective Date were exercised by Skandinaviska Enskilda Banken AB (publ), Stockholm.

The market making will be supported by (i) Société Générale if the New SG Issuer is SG Issuer S.A. or Société Générale Effekten GmbH and (ii) by SG Option Europe S.A. if the New SG Issuer is Société Générale.

With respect to any Commerzbank proprietary index underlying the securities subject to an Issuer Substitution (each, a "**Proprietary Index**") hereunder, each such Proprietary Index will be substituted by a new similar (as regards to its concept, description and methodology) proprietary index with Société Générale acting as index sponsor and Société Générale will appoint a third party index calculation agent. All levels in respect of a Proprietary Index will be published in connection with the ticker identified in the corresponding third column (New underlying Proprietary Index ticker) in the annexes hereto.

In addition, each New SG Issuer has agreed to indemnify the relevant holders of Transferred Securities assumed by it from any tax, duty, assessment or governmental charge imposed on such holder in respect of such Issuer Substitution.

Société Générale has issued an unconditional and irrevocable parent guarantee for the benefit of the relevant holders of Transferred Securities relating to the performance of all of the relevant New SG

Issuer's payment obligations (including any delivery obligations) arising under the relevant Transferred Securities (the "**Parent Guarantee**"). The Parent Guarantee is available at:

https://prospectus.socgen.com/program_search/guarantee-20-july-20

Commerzbank Aktiengesellschaft has issued an unconditional and irrevocable guarantee for the benefit of the relevant holders of Transferred Securities relating to the performance of all of New SG Issuers' payment obligations (including any delivery obligations) arising under the Transferred Securities, if and to the extent the New SG Issuer and Société Générale fail to comply with their obligations under the relevant terms and conditions of the Transferred Securities and the Parent Guarantee, respectively ("**Transfer Guarantee**"). The Transfer Guarantee is available upon demand at:

FK-CPM_EMG_Legacy_Trading@commerzbank.com and MOEQDBOOKINGS@commerzbank.com

For details and further information, please contact: Commerzbank Aktiengesellschaft, Residual Legacy and Management, email: *FK-CPM_EMG_Legacy_Trading@commerzbank.com* and *MOEQDBOOKINGS@commerzbank.com*

Annex 1 (List of securities listed at the Luxembourg Stock Exchange)

ISIN	New SG Issuer	New underlying Proprietary Index ticker
DE000CA0FG08	Société Générale Effekten GmbH	<i>Not applicable</i>

Annex 2 (List of securities listed at the Nordic Growth Market)

ISIN	New SG Issuer	New underlying Proprietary Index ticker
DE000CZ443G7	Société Générale Effekten GmbH	SGKM1639 Index
DE000CZ443H5	Société Générale Effekten GmbH	SGKM1554 Index
DE000CZ443N3	Société Générale Effekten GmbH	SGKM1554 Index
DE000CV8K400	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8K3Y0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8K3X2	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8K3W4	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8K3V6	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8K3U8	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8K3T0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8K3Z7	Société Générale Effekten GmbH	<i>Not applicable</i>

Annex 3 (List of securities listed at Nasdaq Nordic)

ISIN	New SG Issuer	New underlying proprietary Index ticker
DE000CA0FGY1	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FMU7	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FMZ6	Société Générale Effekten GmbH	SGKM1841 Index
DE000CV8BUQ5	Société Générale Effekten GmbH	SGKMGRA2 Index
DE000CV8BUR3	Société Générale Effekten GmbH	SGKMGRA2 Index
DE000CZ440U4	Société Générale Effekten GmbH	SGKM1554 Index
DE000CZ441D8	Société Générale Effekten GmbH	SGKM1554 Index
DE000CZ441F3	Société Générale Effekten GmbH	SGKM1554 Index
DE000CZ441T4	Société Générale Effekten GmbH	SGKM1554 Index
DE000CZ441Y4	Société Générale Effekten GmbH	SGKMTRAA Index
DE000CZ442H7	Société Générale Effekten GmbH	SGKMGRA2 Index
DE000CZ442J3	Société Générale Effekten GmbH	SGKMGRA2 Index
DE000CZ442Z9	Société Générale Effekten GmbH	SGKM1639 Index
DE000CZ443T0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CZ443W4	Société Générale Effekten GmbH	SGKMGRA2 Index
DE000CZ44NN2	Société Générale Effekten GmbH	SGKMG2T9 Index
DE000CZ44PD8	Société Générale Effekten GmbH	SGKMEMB2 Index
DE000CZ44PR8	Société Générale Effekten GmbH	SGKMFMEF Index
DE000CZ44QA2	Société Générale Effekten GmbH	SGKMCAF1 Index
DE000CZ44QB0	Société Générale Effekten GmbH	SGKMCAF1 Index
DE000CZ44QC8	Société Générale Effekten GmbH	SGKMCAF1 Index
DE000CZ44QH7	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0006625828	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0009242431	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0009664899	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0009857972	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0009921406	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0009947864	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0009947872	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0009973399	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010049254	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010546507	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010573196	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010714238	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010714410	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010714568	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010833202	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010858779	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010869032	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010985986	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0011036482	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0011179373	Société Générale Effekten GmbH	<i>Not applicable</i>
SE0010022681	Société Générale Effekten GmbH	<i>Not applicable</i>

Annex 4 (List of non-listed securities)

ISIN	New SG Issuer	New underlying Proprietary Index ticker
XS1535193400	Société Générale S.A.	<i>Not applicable</i>
XS1578111269	Société Générale S.A.	<i>Not applicable</i>
XS1596697935	Société Générale S.A.	<i>Not applicable</i>
XS1622044326	Société Générale S.A.	<i>Not applicable</i>
XS1622044599	Société Générale S.A.	<i>Not applicable</i>
XS1622045307	Société Générale S.A.	<i>Not applicable</i>
XS1638533965	Société Générale S.A.	<i>Not applicable</i>
XS1678874220	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1682593790	Société Générale S.A.	<i>Not applicable</i>
XS1683310962	Société Générale S.A.	<i>Not applicable</i>
XS1684856203	Société Générale S.A.	<i>Not applicable</i>
XS1686372258	Société Générale S.A.	<i>Not applicable</i>
XS1690256497	Société Générale S.A.	<i>Not applicable</i>
XS1690693798	Société Générale S.A.	<i>Not applicable</i>
XS1690693871	Société Générale S.A.	<i>Not applicable</i>
XS1690694333	Société Générale S.A.	<i>Not applicable</i>
XS1697641238	Société Générale S.A.	<i>Not applicable</i>
XS1698108005	Société Générale S.A.	<i>Not applicable</i>
XS1704477949	Société Générale S.A.	<i>Not applicable</i>
XS1714811988	Société Générale S.A.	<i>Not applicable</i>
XS1714812101	Société Générale S.A.	<i>Not applicable</i>
XS1714818561	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1714818645	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1714818728	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1714818991	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1714819023	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1714819296	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1714819379	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1714969265	Société Générale S.A.	<i>Not applicable</i>
XS1714970354	Société Générale S.A.	<i>Not applicable</i>
XS1714994370	Société Générale S.A.	<i>Not applicable</i>
XS1714994701	Société Générale S.A.	<i>Not applicable</i>
XS1714994966	Société Générale S.A.	<i>Not applicable</i>
XS1714995005	Société Générale S.A.	<i>Not applicable</i>
XS1714995260	Société Générale S.A.	<i>Not applicable</i>
XS1715690282	Société Générale S.A.	<i>Not applicable</i>
XS1715850316	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1715853682	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1715853765	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1715854060	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1715856354	Société Générale S.A.	<i>Not applicable</i>
XS1715858723	Société Générale S.A.	<i>Not applicable</i>
XS1715858996	Société Générale S.A.	<i>Not applicable</i>
XS1732180523	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1732184277	Société Générale Effekten GmbH	<i>Not applicable</i>
XS1741479221	Société Générale S.A.	<i>Not applicable</i>
XS1762217989	Société Générale S.A.	<i>Not applicable</i>
DE000CA0FH23	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FHK8	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FJK4	Société Générale Effekten GmbH	<i>Not applicable</i>

DE000CA0FJM0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FV74	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FV82	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FVX2	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FW16	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FW57	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CA0FWH3	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0B590	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0B5Q2	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0BU85	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0BZ64	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0DNF0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0DR21	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0F2X1	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0FCQ5	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0GAT1	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0GCP5	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0H0E3	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0H0F0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0HS59	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0HV62	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0JRF8	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0KZ55	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB0LQK6	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB900S9	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB90BJ9	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB92R13	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB92V58	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB930C0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB93SQ2	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB940Q9	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB940Z0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB941F0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB941M6	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB941Y1	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB94BJ1	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB95C33	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB95J36	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB95N89	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB962K6	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB962L4	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB9Z707	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB9Z7G2	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB9Z7H0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB9Z7V1	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB9ZK64	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CB9ZL30	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV1E0F0	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8CGB4	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CV8CH24	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CZ417G1	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CZ426G2	Société Générale S.A.	<i>Not applicable</i>
DE000CZ44BR8	Société Générale Effekten GmbH	<i>Not applicable</i>

DE000CZ44CD6	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CZ44CE4	Société Générale Effekten GmbH	<i>Not applicable</i>
DE000CZ44F83	Société Générale Effekten GmbH	<i>Not applicable</i>