

## Final Information of Securityholders

### Notice of Issuer Substitution

20 July 2020

On 8 November 2018, Commerzbank Aktiengesellschaft ("**Commerzbank**") had entered into an agreement with Société Générale S.A. ("**Société Générale**") to sell its Equity Markets & Commodities business, which includes *inter alia* the issuance and trading of investment and leverage products, to Société Générale and affiliated entities.

We hereby notify all holders of the relevant securities (as identified by the ISIN listed in the first column (*ISIN*) in Annex 1 hereto; the "**Transferred Securities**") that as of 20 July 2020 (the "**Effective Date**") the relevant new issuer identified in the corresponding second column (*New SG Issuer*) (the "**New SG Issuer**") assumes all obligations of Commerzbank as issuer of each Transferred Securities listed below. As of the Effective Date, all rights and obligations of Commerzbank under and in relation to the Transferred Securities have been transferred to the relevant New SG Issuer (each, an "**Issuer Substitution**").

Société Générale has taken on the calculation agent functions under such securities, which until the Effective Date were exercised by Commerzbank.

Société Générale Securities Service S.p.A., Milan has taken on the paying agent functions under such securities, which until the Effective Date were exercised by Commerzbank and BNP Paribas Securities Services, Milan.

The market making will be supported by Société Générale.

In addition, each New SG Issuer has agreed to indemnify the relevant holders of Transferred Securities assumed by it from any tax, duty, assessment or governmental charge imposed on such holder in respect of such Issuer Substitution.

Société Générale has issued an unconditional and irrevocable parent guarantee for the benefit of the relevant holders of Transferred Securities relating to the performance of all of the relevant New SG Issuer's payment obligations (including any delivery obligations) arising under the relevant Transferred Securities (the "**Parent Guarantee**"). The Parent Guarantee is available at:

[https://prospectus.socgen.com/program\\_search/guarantee-20-july-20](https://prospectus.socgen.com/program_search/guarantee-20-july-20)

Commerzbank Aktiengesellschaft has issued an unconditional and irrevocable guarantee for the benefit of the relevant holders of Transferred Securities relating to the performance of all of New SG Issuers' payment obligations (including any delivery obligations) arising under the Transferred Securities, if and to the extent the New SG Issuer and Société Générale fail to comply with their obligations under the relevant terms and conditions of the Transferred Securities and the Parent Guarantee, respectively ("**Transfer Guarantee**"). The Transfer Guarantee is available upon demand at:

[FK-CPM\\_EMG\\_Legacy\\_Trading@commerzbank.com](mailto:FK-CPM_EMG_Legacy_Trading@commerzbank.com) and [MOEQDBOOKINGS@commerzbank.com](mailto:MOEQDBOOKINGS@commerzbank.com)

For details and further information, please contact: Commerzbank Aktiengesellschaft, Residual Legacy and Management, email: [FK-CPM\\_EMG\\_Legacy\\_Trading@commerzbank.com](mailto:FK-CPM_EMG_Legacy_Trading@commerzbank.com) and [MOEQDBOOKINGS@commerzbank.com](mailto:MOEQDBOOKINGS@commerzbank.com)

**Annex 1 (List of securities listed at SeDeX market of Borsa Italiana)**

<b>ISIN</b>	<b>New SG Issuer</b>
DE000CZ447M6	Société Générale Effekten GmbH
DE000CZ44GS5	Société Générale Effekten GmbH
DE000CZ44HX3	Société Générale Effekten GmbH
DE000CZ45NQ2	Société Générale Effekten GmbH
DE000CA0FG73	Société Générale Effekten GmbH
DE000CA0FH80	Société Générale Effekten GmbH
DE000CA0FHA9	Société Générale Effekten GmbH
DE000CA0FHB7	Société Générale Effekten GmbH
DE000CA0FHC5	Société Générale Effekten GmbH
DE000CA0FHD3	Société Générale Effekten GmbH
DE000CA0FM26	Société Générale Effekten GmbH
DE000CA0FV33	Société Générale Effekten GmbH
DE000CA0FYL1	Société Générale Effekten GmbH
DE000CB0GBK8	Société Générale Effekten GmbH
DE000CB940S5	Société Générale Effekten GmbH
DE000CB940U1	Société Générale Effekten GmbH
DE000CB940V9	Société Générale Effekten GmbH
DE000CB940W7	Société Générale Effekten GmbH
DE000CB940X5	Société Générale Effekten GmbH
DE000CB941A1	Société Générale Effekten GmbH
DE000CB941Q7	Société Générale Effekten GmbH
DE000CB962A7	Société Générale Effekten GmbH
DE000CB9Z715	Société Générale Effekten GmbH
DE000CB9Z731	Société Générale Effekten GmbH
DE000CV8BUW3	Société Générale Effekten GmbH
DE000CV8CFB6	Société Générale Effekten GmbH
DE000CV8CG74	Société Générale Effekten GmbH
DE000CV8CG82	Société Générale Effekten GmbH
DE000CZ446Y3	Société Générale Effekten GmbH
DE000CZ446Z0	Société Générale Effekten GmbH
DE000CZ447A1	Société Générale Effekten GmbH
DE000CZ447C7	Société Générale Effekten GmbH
DE000CZ447T1	Société Générale Effekten GmbH
DE000CZ448R3	Société Générale Effekten GmbH
DE000CZ448X1	Société Générale Effekten GmbH
DE000CZ449A7	Société Générale Effekten GmbH
DE000CZ44KF4	Société Générale Effekten GmbH
DE000CZ44TD0	Société Générale Effekten GmbH
DE000CZ44X99	Société Générale Effekten GmbH
DE000CZ44XJ9	Société Générale Effekten GmbH
DE000CZ44Y72	Société Générale Effekten GmbH
DE000CZ44Y80	Société Générale Effekten GmbH
DE000CZ44Z63	Société Générale Effekten GmbH
DE000CZ44Z71	Société Générale Effekten GmbH
DE000CZ44ZP1	Société Générale Effekten GmbH
DE000CZ45NA6	Société Générale Effekten GmbH
DE000CZ45PM6	Société Générale Effekten GmbH
DE000CZ45Q63	Société Générale Effekten GmbH
DE000CZ45QN2	Société Générale Effekten GmbH
DE000CZ45QQ5	Société Générale Effekten GmbH

DE000CZ45RD1	Société Générale Effekten GmbH
DE000CZ45RE9	Société Générale Effekten GmbH
DE000CZ447Q7	Société Générale Effekten GmbH
DE000CZ45QD3	Société Générale Effekten GmbH